

Muhammad Wafi

TEL : +6221 5094 0983
EMAIL : muhammad.wafi@rhbgroupp.com

Daily Technical Report

Jakarta Composite Index (IHSG)



TradingView

Source: RHB, TradingView

IHSG terlihat kembali melakukan rebound namun dengan longer upper shadow dan volume rendah untuk menguji resistance garis MA20. Jika mampu breakout resistance garis MA20 maka berpotensi untuk membuat Higher High (HH) level dan melanjutkan fase bullish. Namun jika breakdown support garis MA50 maka berpotensi untuk membuat Lower Low (LL) level dan menguji support garis MA(100,200).

Range pergerakan IHSG saat ini berada dikisaran 6875 hingga 7100.

Bank Central Asia (BBCA)



TradingView

Source: RHB, TradingView

Bank Central Asia terlihat melakukan rebound dengan morning star candle dan breakout resistance garis MA5 disertai volume. Selama bertahan diatas garis MA5 maka berpeluang untuk breakout resistance garis MA20 sekaligus resistance bearish channel-nya untuk menguji resistance garis MA50. Buy area disekitar 9000 dengan target jual di 9200 hingga 9450. Cut loss di 8875.

Astra International (ASII)



TradingView

Source: RHB, TradingView

Astra International terlihat melakukan rebound dari support garis MA(5,200) untuk menguji resistance garis MA20. Jika mampu breakout resistance garis MA20 maka akan mengkonfirmasi sinyal reversal dari bearish channel-nya untuk menguji resistance garis MA50. Buy area disekitar 6225 dengan target jual di 6525 hingga 6750. Cut loss di 6125.

Bank Tabungan Negara (BBTN)



TradingView

Source: RHB, TradingView

Bank Tabungan Negara terlihat melakukan rebound dan breakout resistance garis MA(5,20) disertai volume. Selama bertahan diatas garis MA20 maka akan mengkonfirmasi sinyal reversal dari fase bearish untuk menguji resistance garis MA50. Buy area disekitar 1230 dengan target jual di 1265 hingga 1300. Cut loss di 1215.

Ace Hardware Indonesia (ACES)



TradingView

Source: RHB, TradingView

Ace Hardware Indonesia terlihat melakukan rebound dari support garis MA20 dan breakout resistance garis MA5 disertai volume. Selama bertahan diatas garis MA5 maka berpeluang untuk kembali membuat Higher High (HH) level untuk melanjutkan fase bullish. Buy area disekitar 765 dengan target jual di 815 hingga 850. Cut loss di 745.

RHB Universe (1/2)

Kode	Kapitalisasi Pasar (Rp Milliar)	Nilai Transaksi (Rp Milliar)	Rata-rata Nilai Transaksi 3 Bulan (Rp Miliar)	Support 2	Support 1	Harga	Resistance 1	Resistance 2	Harga Wajar Fundamental	Potensi +/- (%)
AALI	14.435	5,17	6,78	7.360	7.430	7.500	7.560	7.620	6.430	(14,3)
ACES	13.463	38,49	60,96	740	760	785	800	820	650	(17,2)
ADHI	3.985	18,49	12,41	450	460	474	490	500	540	13,9
ADRO	89.881	89,41	131,30	2.750	2.780	2.810	2.840	2.860	3.050	8,5
AKRA	30.411	41,13	57,66	1.480	1.500	1.515	1.540	1.570	1.940	28,1
ANTM	43.376	45,96	71,71	1.780	1.790	1.805	1.820	1.840	2.660	47,4
ARNA	5.543	1,96	3,62	730	740	755	770	790	1.050	39,1
ASII	254.034	150,61	242,62	6.190	6.230	6.275	6.340	6.400	7.750	23,5
ASRI	3.615	1,50	3,89	170	180	184	190	200	180	(2,2)
AUTO	15.279	7,99	32,54	3.090	3.130	3.170	3.210	3.250	3.510	10,7
BBCA	1.118.721	843,74	598,52	8.790	8.930	9.075	9.160	9.250	10.700	17,9
BBNI	192.081	272,78	278,61	10.160	10.230	10.300	10.440	10.570	11.700	13,6
BBRI	795.685	430,99	595,94	5.210	5.230	5.250	5.290	5.320	6.450	22,9
BBTN	17.403	15,24	25,96	1.210	1.220	1.240	1.250	1.260	1.900	53,2
BEST	1.573	3,34	6,85	150	160	163	170	180	170	4,3
BIRD	5.204	6,70	9,83	1.980	2.030	2.080	2.150	2.210	1.900	(8,7)
BJBR	12.310	0,93	2,64	1.150	1.160	1.170	1.180	1.190	1.500	28,2
BJTM	9.535	4,18	3,51	620	630	635	640	650	1.000	57,5
BMRI	564.667	202,14	507,41	5.980	6.010	6.050	6.100	6.140	6.600	9,1
BNGA	42.472	4,34	12,70	1.670	1.680	1.690	1.700	1.710	1.950	15,4
BSDE	22.336	14,47	19,49	1.000	1.030	1.055	1.070	1.090	1.300	23,2
BTPS	14.676	10,03	32,74	1.880	1.890	1.905	1.920	1.940	3.780	98,4
BUKA	21.647	10,75	60,48	190	200	210	220	230	330	57,1
CPIN	88.959	47,35	35,17	5.170	5.300	5.425	5.550	5.680	5.400	(0,5)
CTRA	19.370	33,84	27,26	990	1.020	1.045	1.070	1.090	1.330	27,3
DMAS	8.435	5,35	4,56	160	170	175	180	190	236	34,9
ERAA	7.082	25,12	30,70	420	430	444	460	470	620	39,6
EXCL	31.640	48,39	51,66	2.320	2.360	2.410	2.460	2.510	3.140	30,3
GGRM	47.814	64,62	46,10	24.030	24.440	24.850	25.420	25.990	31.700	27,6
HEAL	19.458	2,38	11,51	1.280	1.290	1.300	1.310	1.320	1.700	30,8
HMSP	100.034	9,01	19,07	840	850	860	870	880	930	8,1
ICBP	129.447	33,82	62,38	10.960	11.030	11.100	11.190	11.270	14.300	28,8
INCO	55.395	34,28	50,88	5.440	5.500	5.575	5.690	5.800	8.300	48,9

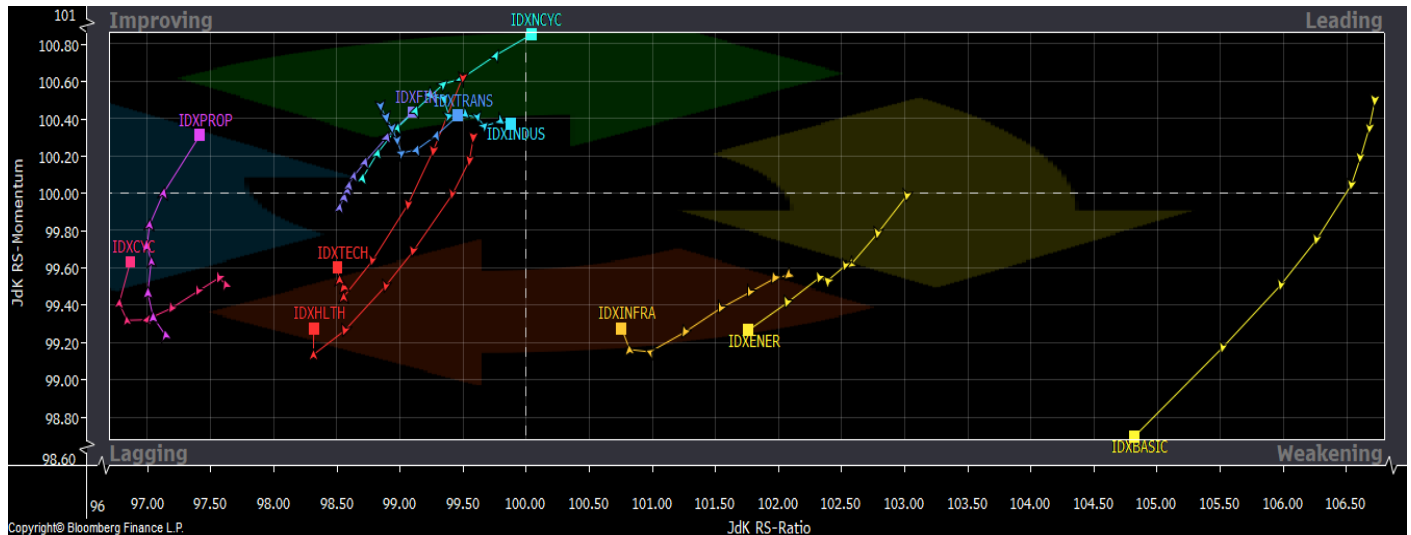
Source: RHB

RHB Universe (2/2)

Kode	Kapitalisasi Pasar (Rp Milliar)	Nilai Transaksi (Rp Milliar)	Rata-rata Nilai Transaksi 3 Bulan (Rp Miliar)	Support 2	Support 1	Harga	Resistance 1	Resistance 2	Harga Wajar Fundamental	Potensi +/- (%)
INDF	59.268	40,98	60,36	6.550	6.650	6.750	6.830	6.900	9.200	36,3
INKP	59.497	56,00	83,54	10.490	10.680	10.875	11.160	11.450	22.975	111,3
INTP	37.180	16,21	34,83	9.900	10.000	10.100	10.180	10.250	14.300	41,6
ISAT	83.046	34,50	36,61	9.630	9.960	10.300	10.500	10.690	9.385	(8,9)
ITMG	32.401	28,29	54,83	28.450	28.560	28.675	28.900	29.110	38.500	34,3
JPFA	15.245	6,48	17,05	1.270	1.280	1.300	1.320	1.330	1.600	23,1
JSMR	31.064	10,68	37,10	4.190	4.230	4.280	4.350	4.420	5.400	26,2
KEEN	3.318	12,08	14,73	820	860	905	930	950	1.380	52,5
KLBF	83.672	42,43	72,74	1.730	1.750	1.785	1.810	1.830	2.200	23,2
LPPF	5.764	6,88	8,51	2.310	2.430	2.550	2.640	2.720	3.500	37,3
LSIP	6.891	5,25	9,05	990	1.000	1.010	1.020	1.030	960	(5,0)
MAPI	31.042	27,54	40,05	1.790	1.830	1.870	1.900	1.930	2.500	33,7
MDKA	64.376	187,81	91,79	2.520	2.590	2.670	2.820	2.970	3.800	42,3
MEDC	39.213	279,37	173,42	1.490	1.520	1.560	1.600	1.630	1.400	(10,3)
MIKA	38.608	25,92	28,35	2.630	2.670	2.710	2.760	2.800	3.300	21,8
MYOR	56.568	5,69	18,82	2.460	2.490	2.530	2.570	2.610	3.000	18,6
PGAS	33.332	34,36	80,44	1.350	1.360	1.375	1.390	1.400	2.200	60,0
PSSI	3.088	0,77	1,23	550	560	570	580	590	800	40,4
PTBA	32.258	30,85	69,30	2.760	2.780	2.800	2.830	2.850	3.750	33,9
PTPP	4.681	15,55	12,89	700	730	755	780	790	700	(7,3)
PWON	21.094	6,64	14,95	420	430	438	450	460	570	30,1
RALS	3.938	1,16	3,04	540	550	555	560	570	630	13,5
ROTI	8.506	0,35	1,62	1.350	1.360	1.375	1.400	1.420	1.350	(1,8)
SCMA	11.539	8,03	12,70	140	150	156	160	170	187	19,9
SIDO	17.550	24,86	24,70	570	580	585	590	600	725	23,9
SILO	27.703	9,30	11,08	2.010	2.070	2.130	2.160	2.190	1.830	(14,1)
SMGR	43.886	28,07	67,38	6.370	6.420	6.475	6.530	6.580	9.300	43,6
SMRA	9.658	15,06	22,68	560	570	585	600	610	560	(4,3)
SRTG	24.213	38,01	29,41	1.720	1.750	1.785	1.830	1.870	3.800	112,9
SSIA	1.910	11,16	7,59	380	390	406	420	430	680	67,5
TLKM	371.483	269,66	353,77	3.700	3.720	3.750	3.780	3.810	5.030	34,1
UNTR	104.164	95,28	118,64	27.540	27.730	27.925	28.240	28.550	29.000	3,8
UNVR	141.155	29,51	49,41	3.640	3.670	3.700	3.760	3.810	4.500	21,6

Source: RHB

Rotasi Sektor



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Source: RHB, Bloomberg

Sektor yang saat ini masih menunjukkan momentum positif ada pada sektor **property** (PWON, BSDE, CTRA, DMAS), **industrial** (ASII, UNTR, IMPC, ARNA), **transportation** (TMAS, SMDR, ASSA, BIRD), **non-cyclical** (UNVR, HMSP, CPIN, AMRT), dan **financials** (BBCA, BBRI, BMRI, ARTO).

Sektor yang saat ini masih menunjukkan momentum negatif ada pada sektor **basic material** (TPIA, MDKA, INKP, INTP) dan **energy** (ADRO, PTBA, PGAS, AKRA).

Sektor yang menunjukkan mulai terbatasnya momentum negatif ada pada sektor **infra** (TLKM, TBIG, JSMR, WIKA), **healthcare** (KLBF, MIKA, SIDO, HEAL), **technology** (GOTO, EMTK, DCII, BUKA), dan **cyclical** (MSIN, ACES, MAPI, SCMA).

Secara sektor momentum, disarankan agar mengurangi kepemilikan di sektor yang secara momentum negatif dan menambah kepemilikan pada sektor yang secara momentum positif. Untuk sektor yang secara momentum sudah bottom dapat melakukan strategi akumulasi secara berkala.

Data Pasar

Kode	Indeks	Level	Perubahan (%)	YTD (%)	Nilai Transaksi (Rp Triliun)	Kapitalisasi Pasar (Rp Triliun)
JCI	IDX / IHSG / Jakarta Composite	6.961	0,31	1,62	8,36	10.360,04
IDXFAN	IDX Sector Financials	1.399	-0,13	-1,12	2,21	3.642,29
IDXBASIC	IDX Sector Basic Materials	1.297	-0,44	6,67	1,37	1.501,57
IDXENER	IDX Sector Energy	2.109	-1,05	-7,46	1,07	1.325,83
IDXCNCYC	IDX Consumer Non-Cyclicals	762	0,16	6,33	0,63	1.215,22
IDXINFRA	IDX Sector Infrastructures	918	0,92	5,64	1,21	904,43
IDXINDUS	IDX Sector Industrials	1.184	-0,15	0,85	0,44	429,85
IDXCYC	IDX Sector Consumer Cyclical	875	0,91	2,79	0,63	410,07
IDXTCH	IDX Sector Technology	4.326	-0,22	-16,19	0,19	337,44
IDXHLLH	IDX Sector Healthcare	1.438	0,56	-8,12	0,22	275,12
IDXPROP	IDX Properties & Real Estate	729	1,09	2,51	0,16	267,36
IDXTANS	IDX Transportation & Logistic	1.861	0,48	11,99	0,22	50,86

Source: RHB, Bloomberg

Transaksi Asing Tertinggi

Kode	Net BUY Nilai (Rp Miliar)	Harga	Kode	Net SELL Nilai (Rp Miliar)	Harga
BBRI	99,9	5.278	MEDC	43,1	1.556
BBCA	87,2	9.001	GOTO	34,3	85
AMMN	55,5	5.852	MDKA	17,2	2.751
BMRI	35,4	6.071	TLKM	11,7	3.747
PANI	19,4	5.038	META	9,3	251
Total Net (Rp Miliar)		265,9	Net SELL		9.272,7

Source: RHB, Bloomberg

Jadwal Dividen Tunai

Code	Type	Amount	Price	Div Yield	Cum Date	Ex Date	Rec Date	Dist Date
HEXA	Cash	760	6.650	11,43%	5-Oct-23	6-Oct-23	9-Oct-23	27-Oct-23
AALI	Cash	82	7.500	1,09%	6-Oct-23	9-Oct-23	10-Oct-23	24-Oct-23
UNTR	Cash	701	27.925	2,51%	10-Oct-23	11-Oct-23	12-Oct-23	24-Oct-23

Source: RHB, BEI, KSEI

Jadwal Aksi Korporasi

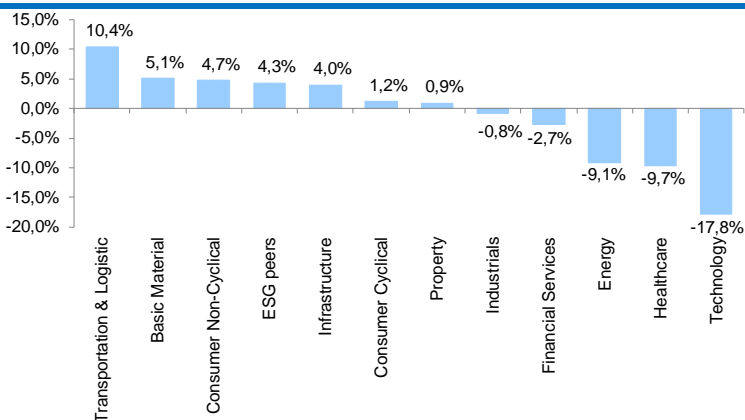
Kode	Jenis	Jumlah	Rasio 1	Rasio 2	Cum Date	Ex Date	Rec Date	Dist Date	Status
BBNI	Stock Split	-	1	2	5-Oct-23	6-Oct-23	9-Oct-23	10-Oct-23	Final
BCIC	Right Issue	300	500	129	29-Sep-23	2-Oct-23	3-Oct-23	5-Oct-23	Tentative
WIFI	Right Issue	270	5	4	16-Oct-23	17-Oct-23	18-Oct-23	20-Oct-23	Tentative
SOCI	Right Issue	120	125	22	17-Oct-23	18-Oct-23	19-Oct-23	23-Oct-23	Tentative
BMAS	Right Issue	370	100	110	30-Oct-23	31-Oct-23	1-Nov-23	3-Nov-23	Tentative
BSML	Right Issue	300	46.255.625	10.000.000	9-Nov-23	10-Nov-23	13-Nov-23	15-Nov-23	Tentative
PANI	Right Issue	-	-	-	24-Nov-23	27-Nov-23	28-Nov-23	30-Nov-23	Tentative

Source: RHB, BEI, KSEI

Jadwal IPO

Kode	Nama	Harga (Rp)	Jumlah Saham (lembar)	Share (%)	Start Offering	End Offering	Listing	Status
IOTF	Sumber Sinergi Makmur	100	1.100.000.000	20,83	29-Sep-23	04-Oct-23	06-Oct-23	Final
KOCI	Kokoh Exa Nusantara	120	450.000.000	10,19	29-Sep-23	04-Oct-23	06-Oct-23	Final
BREN	Barito Renewables Energy	780	4.015.000.000	3,00	03-Oct-23	05-Oct-23	09-Oct-23	Final
KOKA	Koka Indonesia	161	715.333.000	25,00	02-Oct-23	05-Oct-23	09-Oct-23	Tentative
LOPI	Logisticsplus International	150	300.000.000	27,27	03-Oct-23	05-Oct-23	09-Oct-23	Tentative
PTPS	Pulau Subur	206	450.000.000	20,76	03-Oct-23	05-Oct-23	09-Oct-23	Tentative
STRK	Lovina Beach Brewery	119	1.180.000.000	11,01	03-Oct-23	06-Oct-23	10-Oct-23	Tentative

Source: RHB, BEI, KSEI

Grafik 1: Performa industri relatif thdp IHSG (% YTD)

Tabel 1: Indeks global & regional (2 Oktober 2023)

Bloomberg Code		Last value	DoD (%)	YTD (%)	YoY (%)	MoM (%)
Dow Jones	: DJI	33.433	(0,2)	0,9	16,4	(4,0)
Nasdaq	: Nasdaq	13.308	0,7	27,1	25,8	(5,2)
UK	: FTSE	7.511	(1,3)	0,8	8,9	0,6
Hong Kong	: HSI	17.810	2,5	(10,0)	3,4	(3,1)
Indonesia	: JCI	6.961	0,3	1,6	(0,7)	(0,2)
MSCI	: EIDO	22	(0,0)	(0,6)	(4,5)	(4,1)
Malaysia	: FBMKLCI	1.419	(0,4)	(5,1)	1,5	(3,1)
Korea	: KOSPI	2.465	0,1	10,2	13,6	(3,1)
Philippines	: PCOMP	6.305	(0,3)	(4,0)	9,0	2,0
Thailand	: SET	1.469	(0,1)	(11,9)	(5,7)	(5,9)
China	: SHCOMP	3.110	0,1	0,7	2,3	(0,8)
Singapore	: STI	3.209	(0,3)	(1,3)	3,3	(0,8)

Catatan: *Menggunakan data penutupan tanggal 2 Oktober 2023

Tabel 2: Komoditas & mata uang (2 Oktober 2023)

	Last Value	DoD (%)	YTD (%)	YoY (%)	MoM (%)
Oil Price (Brent)	90,7	(4,8)	5,6	3,1	2,4
Oil Price (WTI)	88,8	(2,2)	10,4	5,9	3,5
Coal Price (USD/ton)	154,5	(3,5)	(61,8)	(64,4)	(1,1)
CPO Price (MYR/ton)	3.704	(1,7)	(10,7)	8,8	(7,7)
Soy Oil Price (USD/ton)	60	4,2	(6,2)	(8,4)	(10,1)
Nickel (USD/ton)	18.486	0,2	(38,1)	(12,0)	(11,5)
Copper (USD/ton)	7.978	(2,9)	(4,6)	3,8	(5,9)
Tin (USD/ton)	23.197	(2,0)	(6,3)	12,2	(8,9)
Gold (USD/oz)	1.828	(1,1)	0,2	7,5	(5,9)
Wheat (USD/bu)	565	4,3	(31,1)	(37,6)	(5,2)
Corn (USD/bu)	489	2,5	(20,0)	(20,8)	1,5
USD/IDR	15.530	(0,5)	0,2	(1,5)	(1,9)
EUR/IDR	16.410	0,0	1,2	(8,5)	0,3
HKD/IDR	1.983	(0,4)	0,7	(1,7)	(1,9)
SGD/IDR	11.343	0,1	2,3	(5,9)	(0,8)
JPY/IDR	104	(0,0)	13,9	1,7	0,3
MYR/IDR	3.292	0,0	7,3	(0,0)	(0,6)
THB/IDR	420	0,0	7,0	(3,6)	2,9

RHB Guide to Retail Research Technical Ratings[^]

Long: To initiate a long position

Short: To initiate a short position

Maintain Long: Maintain long position

Maintain Short: Maintain short position

Take Profit: Close the position after the share price has reached a defined level

Cut Loss: Close the position after the share price has reached a defined level

Avoid: Do not have position in the stock until further advice

Technical Timeframe:

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Medium-term: Refers to a period of not more than 12 months

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KUALA LUMPUR

RHB Investment Bank Bhd

Level 3A, Tower One, RHB Centre
Jalan Tun Razak
Kuala Lumpur 50400
Malaysia
Tel : +603 9280 8888
Fax : +603 9200 2216

JAKARTA

PT RHB Sekuritas Indonesia

Revenue Tower, 11th Floor, District 8 - SCBD
Jl. Jendral Sudirman Kav 52-53
Jakarta 12190
Indonesia
Tel : +6221 509 39 888
Fax : +6221 509 39 777

BANGKOK

RHB Securities (Thailand) PCL

10th Floor, Sathorn Square Office Tower
98, North Sathorn Road, Silom
Bangrak, Bangkok 10500
Thailand
Tel : +66 2088 9999
Fax : +66 2088 9799

SINGAPORE

RHB Bank Berhad (Singapore branch)

90 Cecil Street
#04-00 RHB Bank Building
Singapore 069531
Fax: +65 6509 0470